

PROGRAM AGENDA

Thursday, November 30, 2017 | CUNY Graduate Center NYC

PROGRAM AGENDA		LOCATION
8:00-8:45am	Registration & Breakfast	Concourse
MORNING PLENARY SESSIONS		LOCATION
8:45-9:00am	Introductory Remarks — Anna Snider, Managing Director and Head of Due Diligence for the Chief Investment Office within Global Wealth & Investment Management, Bank of America; Board Chair, High Water Women	Auditorium
9:00-9:40am	Change Maker: Visible Leaders — Perspectives on investing with impact from Valerie Rockefeller, Trustee, Chair, Rockefeller Brothers Fund interviewed by Debra Schwartz, Managing Director of Impact Investments, MacArthur Foundation	Auditorium
9:40-10:20am	Taking Action: Removing Obstacles to Change — Examining the challenges and obstacles to adoption and achieving scale/impact. Dana Bezerra, Senior Vice President, Heron Foundation Michael Lear, Vice President, Bernstein Wealth Management Christina Leijonhufvud, Managing Partner, Tideline Laurie Spengler, President & CEO, Enclude Solutions Susan Hammel, President, Cogent Consulting (Moderator)	Auditorium
10:20-11:00am	Fighting for A Better World: Women in Impact Investing — The leadership role of women in driving impact investing. Angela Lee, Founder, 37 Angels Alicia Robb, Founder & CEO, Next Wave Ruth Shaber, President, Tara Health Foundation Madji Sock, Global Operating Partner, Dalberg Global Development Advisors Vicki Benjamin, President, Calvert Investments (Moderator)	Auditorium
11:00-11:30am	Coffee Break	Concourse
11:30-12:30pm MORNING WORKSHOPS/BREAKOUT SESSIONS (Attendees select one of four)		LOCATION
	A. Urban Development — The role of impact investments in transforming cities. Olympia DeCastro, Partner, Community Investment Management Lyneir Richardson, CEO, Chicago TREND Ommeed Sathe, Vice President, Impact Investments, Prudential Financial Greg Shell, Managing Director, Bain Capital David Press, Partner, Confluence Partners (Moderator)	C-201/202 Concourse
	B. Rural Development — Investing in infrastructure to address the economic, environmental & social needs of rural communities. Kaela Gallo, Lead Designer, Propel Joshua Humphreys, President and Senior Fellow, Croatan Institute Cynthia Muller, Program & Portfolio Officer, Mission Driven Investments, W.K. Kellogg Foundation Candace Smith, Managing Director of Risk, MicroVest Rachel Schneider, SVP, Center for Financial Services Innovation (Moderator)	C-198 Concourse
	C. Environment and Climate — Integrating the environment opportunity and climate risk into investment portfolios. Rob Day, General Partner, Spring Lane Capital JoAnn Hanson, President, Church Investment Group Joseph Kinard, Chair, Committee on Mission Responsibility Through Investment, Presbyterian Church Kareen Laton, Partner, Head of Marketing & COO Asset Management, Greentech Capital Advisors Torsten Marshall, Partner, Orrick Herrington & Sutcliffe David Richardson, Executive Director, Global Head of Marketing & Client Service, Impax Asset Management (Moderator)	Skylight Room 9100 9th Floor
	D. Removing Obstacles to Change: A Deeper Dive — What it takes to get investors to sign on for impact while balancing returns expectations. Sara Brand, Founding General Partner, True Wealth Ventures Melissa Cheong, CIO, Zoma Capital Erin Harkless, Senior Investment Director, Cambridge Associates Allyson McDonald, CEO, Work Capital Rebecca Price, Program Officer, Investors' Circle (Moderator)	Room 9206-07 9th Floor

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12:30-1:45pm	Networking Lunch	Concourse
1:45-2:45pm	AFTERNOON BREAKOUT SESSIONS (Attendees select one of four)	LOCATION
	A. Housing — Developments and trends in impact investments in creating affordable housing and healthy communities. Jonathan Asmis, Chief Executive Officer, Landed Doug Lawrence, Managing Principal, 5 Stone Green Capital Michael Saadine, Director, Bridges Fund Management David Sand, Chief Investment Strategist & Chief Impact Investment Officer, Community Capital Management Lisa Davis, Executive Director and Portfolio Manager, Impact Investing, PGIM Real Estate (Moderator)	C-201/202 Concourse
	B. Regenerative Agriculture — Investing in sustainable agricultural solutions for local economies and global problems. Sada Geuss, Investment Manager, Trillium Asset Management LLC Caroline MacGill, Managing Director, Armonia Aria McLauchlan, Co-founder, Land Core USA Marc Oshima, Co-Founder & Chief Marketing Officer, Aero Farms Steffen Schneider, Director of Farming Operations, Hawthorne Valley Farm Karen Karp, President, KK&P (Moderator)	C-198 Concourse
	C. Diversity — Achieving true diversity across investment strategies and asset classes. John Duong, Director of Impact Investing, Lumina Foundation Hunter Lovins, President, Natural Capitalism Solutions Elisa Miller-Out, Managing Partner, Chloe Capital Mina Pacheco Nazemi, Founder & Managing Partner, Aldea Capital Partners Monique Aiken, Vice President Programs, Mission Investors Exchange (Moderator)	Skylight Room 9100 9th Floor
	D. Measuring Impact Challenges — Assessing impact measurement tools and effectiveness. Laura Albarracin, Senior Analyst, oekom research Matt Greenfield, Managing Partner, Rethink Education Stephanie Kater, Consultant, The Bridgespan Group Quy Tran, Vice President & Equity Portfolio Specialist, Wellington Management Kate Starr, CIO, Flat World Partners (Moderator)	Room 9206-07 9th Floor
2:45-3:15pm	Coffee Break	Concourse
	AFTERNOON PLENARY SESSIONS	LOCATION
3:15-3:30pm	Spotlight: Women Investors Are the Solution to the World's Problems! Presented by Sara Brand, General Partner, True Wealth Ventures	Auditorium
3:30-4:00pm	Fireside Chat with Governor Deval Patrick Interviewed by Imogen Rose-Smith, Investment Fellow, University of California.	Auditorium
4:00-4:40pm	Panel Discussion: IMPACT! Impact Investing in the New Age of Social Activism — The place of impact investing in social and environmental activism. Suzanne Biegel, Founder, Catalyst at Large Jay Lipman, Co-founder, Ethic Jason Scott, Partner, Encourage Capital Fran Seegull, Executive Director U.S. Impact Investing Alliance at Ford Foundation Gitanjali Swamy, Managing Director, IoTask David Bank, Editor & CEO, ImpactAlpha (Moderator)	Auditorium
4:40-5:20pm	Panel Discussion: Go Big or Go Home — The bold Ideas Driving Impact Investing Today — What is the future of impact investing? The best bold new ideas driving impact investing today. Ron Cordes, Co-founder, Cordes Foundation Debbie McCoy, Managing Director, BlackRock Jameela Pedicini, Director, Asset Management, Perella Weinberg Brace Young, Partner, Arabesque Emily Chasan, Sustainable Finance Editor, Bloomberg (Moderator)	Auditorium
5:30-7:00PM	Join us for a Cocktail Reception (on the 8th Floor, Dining Commons)	8th Floor